

**New Client Intake Form**

**Please download, complete and email to [DrRon@RonaldAlexander.com](mailto:DrRon@RonaldAlexander.com)  
or bring with you to your first appointment.**

**COACHING AGENDA INTAKE**

**Ronald A. Alexander Ph.D.**

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**(Please note: this is a landline & can't accept text messages)**

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NAME \_\_\_\_\_

**What is the vision for yourself, life, relationship, organization, company or project?**

**What are your goals? Please describe both personal and professional. Define them according to 1yr, 3yr and 7yr timelines?**

**What specific steps are you committed to take this week or month, in order to forward the action of meeting your goals?**

**Immediate action steps.**

**Long term steps.**

**What steps will you take before the next session?**